



ASIC
Australian Securities &
Investments Commission



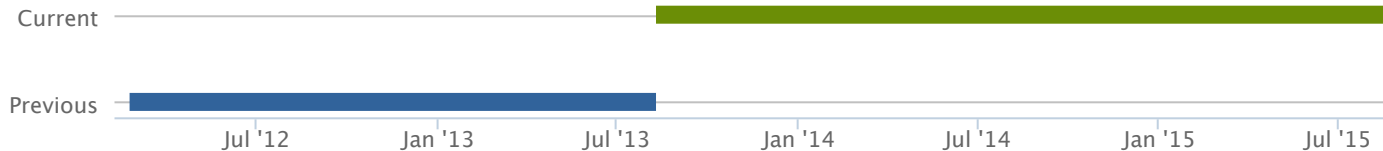
Details: JONATHAN MICHAEL MCCULLOUGH

Summary

Status: **Current**
First provided advice: 2012
Name: JONATHAN MICHAEL MCCULLOUGH
Number: 000417902
Other role: Authorised Representative
ABN: -

Appointment timeline

Summary of financial adviser's appointments. See below for further details.



Current appointment(s)

Financial adviser's current appointment details, including product areas the financial adviser can provide advice on.
For business name details, click on the Australian Business Register (ABN).

9/8/2013 - ongoing

THE FINANCIALLINK GROUP PTY LTD (licence holder)

Number: 000240938
ABN: 12 055 622 967

Controlled by: BEACON FINANCIAL GROUP PTY LIMITED

JONATHAN MICHAEL MCCULLOUGH can advise on the following product areas

- Provide financial product advice
 - Deposit and Payment Products
 - Deposit and Payment Products - Non-basic Deposit Products
 - Government Debentures, Stocks or Bonds
 - Government Debentures, Stocks or Bonds
 - Life Products
 - Investment Life Insurance Products
 - Life Risk Insurance Products
 - Managed Investment Schemes
 - Managed Investment Schemes, including IDPS
 - Retirement Savings Account Products
 - Retirement Savings Account Products
 - Securities
 - Securities
 - Superannuation
 - Superannuation - All
 - Margin Lending Facility
 - Standard Margin Lending Facility

Previous appointment(s)

This section provides the financial adviser's appointment history back to March 2010.

23/2/2012 - 9/8/2013

GWM ADVISER SERVICES LIMITED (licence holder)

Number: 000230692

ABN: 96 002 071 749

Controlled by: NATIONAL AUSTRALIA BANK LIMITED

Authorised representative

Name: JONATHAN MICHAEL MCCULLOUGH

Number: 000417902

ABN: -

Disciplinary actions

The banning orders and disqualifications made against the financial adviser, and any enforceable undertaking accepted by ASIC from the financial adviser.

No banning or disqualifications recorded.

Qualifications and training

This section shows which qualifications or training courses the adviser has completed that are relevant to providing financial services.

Year: 2010

Name: SMSF Specialist Adviser

Provider: Kaplan

Year: 2010

Name: SMSF Specialist Adviser

Provider: Tribeca

Year: 2006

Name: Advance Diploma Financial Services (FP)

Provider: Kaplan

Year: 2006

Name: Adv Dip FS FP

Provider: Kaplan

Memberships

This section tells you if the adviser is a member of any professional bodies or industry associations relevant to providing financial services.

- SMSF Association
- SMSF Association